

FUN FOOD
5518 W. Cook Ave.
Chicago, IL 60646
773/555-5555

October 7, 2003

Bianco's Restaurant and Sports Bar
4120 Main Street
Marshall City, Marshall 00000

Attn: Jaimie Bianco

Dear Jaimie Bianco:

This letter is to discuss our company's earlier offer to engage in a licensing agreement regarding frozen "Pappy's Pizzas."

This offer was made on June 3, 2003, to Mr. Henry White, the late owner of Pappy's Pizza. Our earlier conversations and correspondence were based upon the quality of his product and the popularity and reputation of Pappy's Pizza.

Since the time of Mr. White's unfortunate passing, we have found that the quality of the product has deteriorated, and the popularity of Pappy's Pizza has obviously disappeared inasmuch as the name and format of the establishment have been changed.

Accordingly, Fun Food, Inc., is withdrawing from any offers or negotiations at this time.

We wish to convey our sincerest sympathy to you and the members of your family, and all of us at Fun Food wish you the best of success in your future endeavors.

Sincerely yours,

Richard Burns
Attorney for Fun Food